

MONETA MULTI CAPS C

“Concentration of convictions”

NAV
475,13 €

AUM
1 720 M€

Risk profile
4/7

Monthly Report

May 2026

SFDR – Article 8

IN A FEW WORDS...

Moneta Multi Caps is a European Union equity fund mainly invested in French companies, regardless of the market cap (either large, mid or small caps). Our selection process is based on a thorough analysis of companies that are picked according to their intrinsic qualities, without taking into account indices they are related to. This stock picking approach is based on in-house fundamental analysis and is the essence of our value creation, as we are able to convert it into relevant investment decisions. The fund's objective is to outperform on the long run the equity market, as measured by the CAC All-Tradable Net Return Index.

RISK AND REWARD PROFILE

LOW 1 2 3 4 5 6 7 HIGH

Lower risk,
Lower potential return

Higher risk,
Higher potential return

RECOMMENDED INVESTMENT PERIOD : 5 YEARS

TEAM
Fund Manager
Romain Burnand



Find all members of our investment team on
www.moneta.fr

COMMERCIALIZATION

France



ANNUAL PERFORMANCES

MMC Part C vs indices as of 29 may 2026

	2006*	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
MMC	16,0%	8,6%	-31,5%	32,3%	9,1%	-15,6%	30,7%	32,3%	5,2%	18,1%	5,4%	16,9%	-15,6%	25,0%	6,5%	21,2%	-8,3%	6,3%	-2,6%	26,2%	4,8%
CAC All-Tradable NR	9,9%	3,1%	-40,9%	29,0%	3,2%	-13,8%	19,8%	22,5%	3,0%	11,7%	7,4%	13,3%	-10,0%	27,8%	-4,9%	28,3%	-8,4%	17,8%	-0,2%	13,4%	2,7%
CAC 40 NR	9,2%	4,2%	-40,3%	27,6%	-0,4%	-14,3%	18,8%	20,9%	1,7%	10,9%	7,7%	11,7%	-8,9%	29,2%	-5,6%	31,1%	-7,4%	19,3%	0,2%	13,3%	2,1%

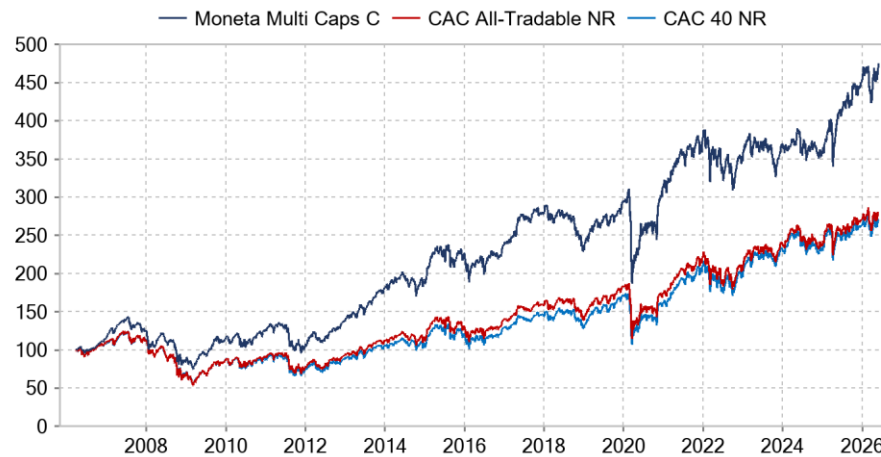
* inception 24th of March, 2006

CUMULATED PERFORMANCES

MMC Part C vs indices as of 29 may 2026

	may-26	YTD	3 years	5 years	10 years	Since Inception*	Inception*
						Cumul.	Annualized
MMC	4,7%	4,8%	30,0%	33,9%	113,4%	375,1%	8,0%
CAC All-Tradable NR	2,3%	2,7%	20,8%	37,9%	116,7%	178,6%	5,2%
CAC 40 NR	2,0%	2,1%	20,7%	42,0%	126,6%	169,0%	5,0%

* inception 24th of March, 2006



Past performance is not indicative of future results, and it is not constant over time. The fund and the indexes are measured with dividends reinvested. The performance of the fund is calculated net of management fees. The fund's capital is not guaranteed.

This communication is for commercial purposes. Investing in UCITS involves risks. Before investing, it is necessary to consult the KID as well as the prospectus (the Regulatory Documentation) available in French at www.moneta.fr, and consider the sustainability characteristics and objectives. Investors' rights are established by the Regulatory Documentation as well as by the policy on processing claims which is available at www.moneta.fr. Moneta Asset Management may decide to cease the commercialization in certain countries of the UCITS that it manages.



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FUND INFORMATION

Share C	FR0010298596
Type	OPCVM Ucits V
AMF classification	European Union Equity
Inception date	24-Mar-06
Currency	EUR (€)
French PEA Eligibility	Yes
Benchmark	CAC All-Tradable NR
Bloomberg	MONMLCP FP

FINANCIAL TERMS

Subscription fees	1% maximum
Redemption fees	None
Management fees	1,50%
Performance fees	15% TTC above CAC All-Tradable dividends reinvested, only if the fund's absolute performance is positive and with a HWM

Valuation	Daily
Cut-off	N before 10:00 am
Settlement	N+2
Custodian	Société Générale
Fund administrator	Société Générale

PRINCIPAL RISKS

Equity risk

The fund invest 75 % minimum in equities, the value of the fund may depreciate significantly if equity markets fall. Equity markets have suffered in the past and are likely to experience large fluctuations in the future. Investment in equities, and therefore in the Moneta Multi Caps fund, is by nature a risky investment.

Risk of capital loss

The fund is not guaranteed or principal protected, initially invested capital may not be returned.

PORTFOLIO STRUCTURE

Number of holdings	73
Equity exposure	97%
Top 10 positions	33%
Top 20 positions	57%

Rating VIDA - Portfolio 3,29 / 5

Rating VIDA - Benchmark VIDA 3,25 / 5

The VIDA benchmark does not take ESG criteria into account in its composition and weighting. The fund's management policy is to aim for an overall ESG rating above the VIDA benchmark, without seeking to maximise it.

TOP POSITIONS

	Large Caps	Mid / Small Caps	
DSV	3,8%	AYVENS	4,3%
UCB	3,7%	ELIS	3,1%
LVMH	3,6%	PEUGEOT INVEST	2,6%

MONTHLY CONTRIBUTIONS

	Positive	Negative
STMICROELECTRONICS		DANONE
BAM GROEP		TOTALENERGIES
UCB		BIG YELLOW GROUP

STATISTICS

	1 year	3 years	5 years
Fund volatility	13,1%	13,8%	15,1%
Benchmark volatility*	13,8%	14,1%	16,1%
Sharpe ratio	1,09	0,44	0,27
Beta	0,85	0,87	0,86
Alpha	9,6%	3,5%	0,3%

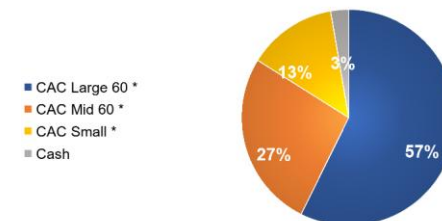
Alpha and Bêta are calculated vs Benchmark

MAX DRAWDOWN

	max depth	recovery
Fund	-48%	march 09 287 weeks
Benchmark*	-58%	march 09 397 weeks

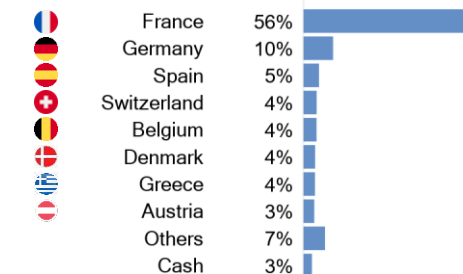
* CAC All-Tradable NR

MARKET CAPITALIZATION

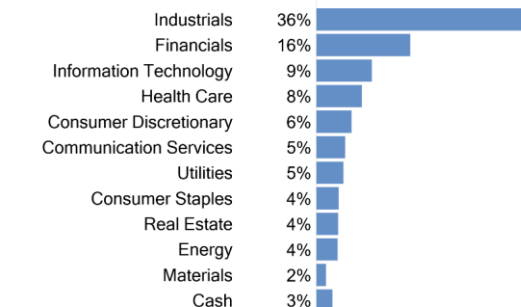


*or equivalent for firms listed outside of France

BREAKDOWN BY COUNTRY



BREAKDOWN BY SECTOR



Sectorisation GICS